

FIVE-YEAR SUMMARY

		SWISS GAAP FER	IFRS			
SCHMOLZ + BICKENBACH Group		2006	2007	2008	2009	2010
Revenue	EUR mil.	2 831.5	4 247.3	4 091.9	2 052.1	3 119.3
Operating profit (loss) before depreciation and amortisation (EBITDA)	EUR mil.	291.6	416.8	233.9	-181.1	232.9
Operating profit (loss) (EBIT)	EUR mil.	227.0	326.0	138.4	-288.2	121.9
Earnings before taxes (EBT) ¹⁾	EUR mil.	192.1	279.8	72.2	-365.4	33.3
Net income (loss) (EAT)	EUR mil.	144.6	188.5	62.8	-276.0	38.6
Investments ²⁾	EUR mil.	132.5	243.4	221.4	116.4	120.6
Total assets	EUR mil.	2 088.4	2 661.6	2 670.2	2 222.0	2 557.8
Shareholders' Equity ³⁾	EUR mil.	568.8	730.0	818.5	527.4	798.5
Equity ratio	%	27.2	27.4	30.7	23.7	31.1
Net debt	EUR mil.	568.7	950.7	988.0	917.2	926.9
Employees	positions	9 840	11 272	11 148	9 904	10 000

		in accordance with Swiss commercial law				
SCHMOLZ + BICKENBACH AG (statutory financial statements)		2006	2007	2008	2009	2010
Net income	CHF mil.	27.6	117.2	32.0	21.7	9.8
Share capital	CHF mil.	300.0	300.0	300.0	300.0	367.5
Shareholders' Equity ³⁾	CHF mil.	561.1	640.7	635.2	641.9	933.3
Total assets	CHF mil.	570.9	724.2	1 785.5	1 986.2	1 869.2
Total dividend	CHF mil.	37.5	37.5	15.0	0.0	0.0 ⁴⁾

		SWISS GAAP FER	IFRS			
SCHMOLZ + BICKENBACH Share		2006	2007	2008	2009	2010
Registered shares issued		30 000 000	30 000 000	30 000 000	30 000 000	105 000 000
Unlisted bearer shares issued						
Dividend-bearing shares		30 000 000	30 000 000	30 000 000	30 000 000	105 000 000
Earnings per share	EUR/CHF	6.24/9.31	6.27/10.30	2.08/3.30	-9.58/-14.47	0.63/0.87
Group Shareholders' Equity per share ³⁾	EUR/CHF	18.96/30.52	24.23/40.11	24.51/36.26	14.82/21.99	6.78/8.48
Dividend per share	CHF	1.25	1.25	0.50	0.00	0.00 ⁴⁾
Stock exchange price highest	CHF	98	124	97	42	17
Stock exchange price lowest	CHF	40	85	12	11	7

¹⁾ Up to and including 2006 "Profit before extraordinary items and taxes".

²⁾ Up to and including 2006 "Investments in property, plant and equipment".

³⁾ Before appropriation of available earnings.

⁴⁾ Proposal of the Board of Directors.