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Medienmitteilung

Ausserordentliche Generalversammlung der SCHMOLZ+BICKENBACH AG genehmigt ordentliche Kapitalerhöhung in Höhe von rund CHF 297 Mio.

Finanzielle Neuausrichtung nach Unterzeichnung der Kreditverträge erfolgreich abgeschlossen

Emmenbrücke/Düsseldorf, 28. Oktober 2010 –Die ausserordentliche Generalversammlung der an der SIX Swiss Exchange kotierten SCHMOLZ+BICKENBACH AG (SIX: STLN) ist dem Antrag des Verwaltungsrats gefolgt und hat eine ordentlichen Kapitalerhöhung, die der SCHMOLZ+BICKENBACH AG Erlöse von rund CHF 297 Mio. (brutto) einbringen soll, mit grosser Mehrheit genehmigt. Die der Gesellschaft neu zufließenden Mittel sollen zur weiteren Stärkung der Eigenkapitalbasis und zur teilweisen Rückführung von Krediten eingesetzt werden. 80.32 Prozent des Aktienkapitals waren an der Generalversammlung vertreten. Die Umsetzung der ordentlichen Kapitalerhöhung kann demnach wie geplant erfolgen.

Letzter Handelstag der bisherigen Namenaktien vor Zuteilung der Bezugsrechte ist der 29. Oktober 2010. Die Bezugsfrist läuft vom 1. November 2010 bis zum 8. November 2010, 12.00 Uhr (MEZ). Erster Handelstag der neuen Namenaktien an der SIX Swiss Exchange ist voraussichtlich der 9. November 2010.

Für weitere Informationen:

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Über SCHMOLZ+BICKENBACH

SCHMOLZ+BICKENBACH wurde im Jahr 1919 von Arthur Schmolz und Oswald Bickenbach in Düsseldorf gegründet und firmiert seit 1937 unter dem Doppelnamen, der seither für Stahl-Tradition steht. Seit der Übernahme der damaligen Swiss Steel AG im Jahre 2003 ist SCHMOLZ+BICKENBACH an der Schweizer Börse kotiert (SIX-Kürzel: STLN). Die SCHMOLZ+BICKENBACH Gruppe ist heute der größte Hersteller, Verarbeiter und Distributor von Edelstahl-Langprodukten weltweit. Insgesamt sind ca. 10.000 Mitarbeiter für die Gruppe tätig. Als Produzent ist SCHMOLZ+BICKENBACH weltweit die Nummer 1 sowohl bei rostfreien Langstählen als auch bei den Werkzeugstählen und gehört zu den zehn grössten Unternehmen für legierte und hochlegierte Qualitäts- und Edelbaustähle. Im 1. Halbjahr 2010 erzielte der Konzern einen Gesamtumsatz von EUR 1.48 Mia. nach EUR 1.05 Mia. im 1. Halbjahr des Krisenjahres 2009. www.schmolz-bickenbach.com

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